

WELCOME TO OUR PRACTICE

| PATIENT | | | | | | | |
|--|---|---|----------------------|------------------------|----------------|----------------|--|
| | Last Name | First Name | Middle Initi | ial | Preferre | ed Name | |
| Street Address | | City | | State | | p | |
| Cell Phone | | Home Phone | | Email | | | |
| SexBirthday | | Social Security # | | Marital Status | | | |
| Employer | | Work Phone | | Occupation | | | |
| In case of an emerge | ncy, who should be no | otified? | | Phone | e | | |
| RESPONSIBLE PARTY | Y | | | | | | |
| Street Address | | t Name City_ | First Name | State | | lle Initial p | |
| Cell Phone | | Home Phone | | Email | | | |
| SexBirthday | | Social Security # | | Marital Status | | | |
| Employer | | Work Phone | | Occupa | tion | | |
| to their account for e | • | Referral source or pai | tient name: | | | | |
| Name of Insured | | | | | | | |
| | Last Nan | Last Name Social Security # | | First Name Employer | | Middle Initial | |
| Insurance Carrier | | Phone | | Group # | | | |
| and an administration appointment when the | guardian of d authorize the dental n of anesthetic which e treatment is rendere | staff to perform neces are deemed advisable d. n Signature | by the doctor, wheth | her or not I am | ng but not lir | | |
| STAFF USE ONLY | | | | | | | |
| Photo ID Verified | ID#/Type | | | State | | Exp. Date | |



DENTAL HISTORY AND CONCERNS

JL Dental focuses on providing comprehensive care to adults and their families. We look beyond just the teeth and gums, treating the whole patient, comprehensively. We seek to establish a harmonious relationship of the three main factors affecting your bite – teeth, muscles, and jaw joints. An optimal bite is also essential to ensure that smile makeovers and dental restorations are beautiful, functional, and long-lasting.

| What is the main purpose for your visit today?_ | | |
|--|---|---------------------------------------|
| Does floss shred when you use it? Yes No | Does food pack or catch between your | teeth? Yes No |
| Do you smoke or chew tobacco? Yes No D | o your gums bleed? Yes No Does y | your breath concern you? Yes No |
| Are you interested in learning how we may be a | ble to straighten your teeth? Yes No | |
| When was your last dental appointment and clear | nning? | |
| How would you rate your smile (Lowest) 1 2 3 | 3 4 5 6 7 8 9 10 (Highest) | |
| Should you need treatment, at what point should When my tooth hurts or breaks | we address it? (circle one) When something is getting worse | Before a problem occurs |
| Please indicate if you have any of the following _ My teeth are not in alignment | concerns (check all that apply): _ I have spaces I don't like | _ I do not like the color of my teeth |
| _ Chipped Teeth | _ Protruding teeth | _ Hidden or missing teeth |
| _ Old fillings, veneers, or crowns | _ TMJ Disorder | _ Overall appearance of my smile |
| Have you ever been told, or are you aware that y | vou snore? Yes No | |
| Are you interested in sedation dentistry? Yes | No | |
| What is the reason for trying a new dental office | ? | |
| | | |
| Are there any additional concerns you would lik | e us to know? | |
| · <u></u> | | |
| | | |

MEDICAL HISTORY

Although as dentists we treat the area in and around the mouth, it is a part of your entire body. Medical health problems that you may have or medications that you may be taking could be important to your dental health. Thank you for thoroughly answering the following questions.

| Family Physician | | | | Phone | | | | |
|--|--------------|-----------|-------------------------------|--------|-----------|------------------------------|-----|----|
| Are you taking any medication now, including regular dosages of aspirin? | | | | Yes | No | | | |
| If so, please l | ist name a | nd dosa | ge | | | | | |
| | | | | | | | | |
| Are you aware of having an alle | ergic react | ion to a | ny medication or substance? | | Yes | No | | |
| If so, please l | ist (e.g. La | atex, per | nicillin, iodine) | | | | | |
| - | | - | | | | N. | | |
| Have you ever had heart surger | • | | • | | Yes | No | | |
| If so, when?_ | | | | | | | | |
| Do you or have you ever taken | Fosamax | or any o | ther biphosphonate, Zometa, A | redia, | Boniva, o | r Actonel? Yes | No | |
| Women: Are you? Pr | regnant | N | ursing _ Taking birth co | ontrol | nills | | | |
| | | | | лиот | PIIIS | | | |
| Indicate which of the following | you have | had, or | have at present. | | | | | |
| Heart Concerns | Yes | No | Neurological Disorders | Yes | No | Headaches | Yes | No |
| Congenital Heart Disease | Yes | No | Osteoporosis | Yes | No | Limited Mouth Opening | Yes | No |
| Heart Murmur | Yes | No | Liver Disease/jaundice | Yes | No | Ringing Ears | Yes | No |
| High Blood Pressure | Yes | No | Sickle Cell Disease | Yes | No | Facial Pain | | No |
| Mitral Valve Prolapse | Yes | No | Asthma | Yes | No | Sensitive Teeth Y | | No |
| Artificial Heart Valve | Yes | No | AIDS/HIV | Yes | No | Difficulty Swallowing Ye | | No |
| Pacemaker | Yes | No | Stroke | Yes | No | Tingling in arms/fingers Yes | | No |
| Latex Allergy | Yes | No | Angina | Yes | No | Jaw Clicking/Popping Yes | | No |
| Artificial Joints | Yes | No | Anemia | Yes | No | Dizziness Ye | | No |
| Kidney Trouble | Yes | No | Ulcers | Yes | No | Posture Problems Ye | | No |
| Radiation/Chemotherapy | Yes | No | Tuberculosis | Yes | No | Trigeminal Neuralgia Y | | No |
| Epilepsy/Seizures | Yes | No | Arthritis | Yes | No | Bell's Palsy Yo | | No |
| Hepatitis | Yes | No | Difficulty Chewing | Yes | No | Jaw Pain | | No |
| Psychiatric Disorders | Yes | No | Insomnia/Nervousness | Yes | No | Congested Ears Ye | | No |
| Diabetes | Yes | No | Teeth Clenching/Grinding | Yes | No | Loose Teeth Yes | | No |
| Thyroid Disorder | Yes | No | Snoring/Sleep Apnea | Yes | No | Neck Ache Yes | | No |
| Any other health issues | | | | | | | | |
| | | | | | | | | |

I understand the above information is necessary to provide me with dental care in a safe and efficient manner. I have answered all questions to the best of my knowledge. Should further information be needed, you have my permission to ask the respective health care provider who may release such information to you. I will notify JL Dental doctors' of any change in health or medication.

| Patient, Parent or Guardian Signature Date | Patient, Parent or Guardian Signature | Date |
|--|---------------------------------------|------|
|--|---------------------------------------|------|

FINANCIAL POLICY AND PAYMENT OPTIONS

Our mission is to deliver the best and most comprehensive dental care, and financial considerations should not be an obstacle in fulfilling your need. Therefore we provide a range of payment options for our patients.

CHECK, DEBIT CARD, VISA, MASTERCARD, OR DISCOVER CARD

Payment is due at the time services are rendered. Longer procedures may require payment or deposit to schedule an appointment.

DENTAL PAYMENT PLANS

Flexible monthly payment plans are available for treatment from a third party company (Care Credit), subject to credit approval. We are able, in many instances, to obtain credit approval even if you have a limited or negative credit history.

Credit check permission: If you are interested in paying for treatment in monthly installments, please initial below to give your authorization to JL Dental and the financing company to check your credit history as necessary for the purpose of obtaining and maintaining your credit.

Initials_______

INSURANCE PLANS

We accept most dental plans and we will work to maximize your dental benefits and submit your insurance claims at no charge. For your convenience, we accept the insurance benefit directly from your insurance company, and only the estimated portion not covered by your insurance is due at the time treatment is performed. However, we make no guarantees of your insurance reimbursement, and if we do not receive payment in full from your insurance company within 60 days, you will be responsible for the unpaid insurance portion.

PLEASE NOTE

We require payment or financial arrangements before the start of your treatment. If you choose to discontinue care before treatment is complete, your refund will be determined upon review of your case.

A 48-hour notice is required to change a scheduled appointment. A scheduled appointment is an agreement that JL Dental has with a patient to reserve a treatment room and to allocate time to help a patient remedy a dental condition. If this agreement is broken by the patient, a fee may be charged at the discretion of the office. Late cancellations and failed appointments may be charged up to \$50 per hour for the hygienist and \$100 per hour for the dentist.

In the event of a returned check, a \$25 service charge will be assessed.

In the event of non-payment, you will be responsible for any collection and legal fees associated with the collection of the balance due. The collection fee is 25% of the total balance turned over to an outside agency.

| I have read the financial policy in its entirety and I understand and agree to all its terms. |
|---|
| |

| Patient, Parent or Guardian Signature | date |
|---------------------------------------|------|
| (Must be 18 years or older to sign) | |